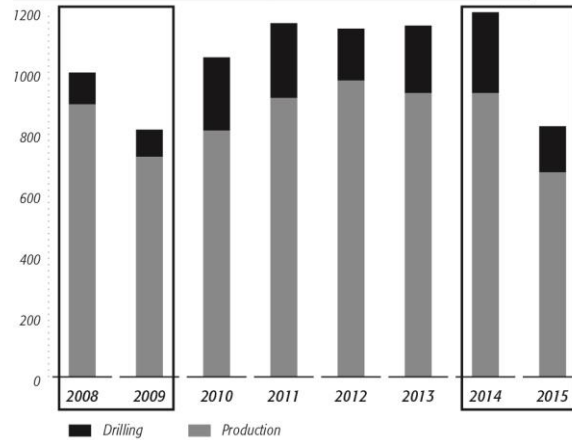
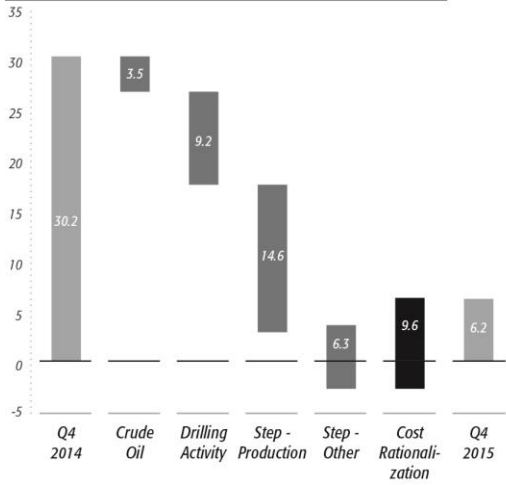


**TOTAL FACILITIES PRODUCTION/DRILLING VOLUMES ('000 m<sup>3</sup>)**

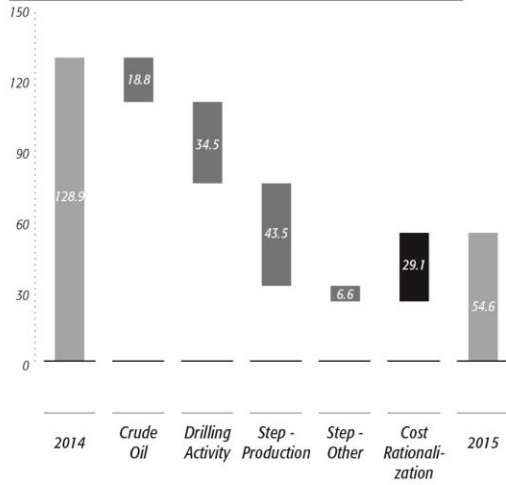


Production volumes averaged 82% of annual volumes

**Q4 ADJUSTED EBITDA CAUSE OF VARIANCE (\$millions)**



**2015 ADJUSTED EBITDA CAUSE OF VARIANCE (\$millions)**



**ADJUSTED EBITDA \$60 WTI (\$ MILLIONS)**

